Shareholding Pattern

RESTAURANT BRANDS ASIA LIMITED

General Information

Scrip code	543248
NSE Symbol	RBA
MSEI Symbol	NOTLISTED
ISIN	INE07T201019
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2026
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	No	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	No	Yes	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+ (X)As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								No of Voting (XIV) Rights			Total as a % of (A+B+C)																		Shareholding (No. of shares) under		
								Class eg:X	Class eg:Y	Total								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	2	65623091			65623091	9.22%	65623091		65623091	9.22%					65623091	8.19%											65623091			
(B)	Public	244299	646095771			646095771	90.78%	646095771		646095771	90.78%		85714285	3684312	89398597	735494368	91.81%	128571428	19.90%									646095769	0	0	0
(C)	Non Promoter- Non Public																														
(C1)	Shares underlying DRs																														
(C2)	Shares held by Employee Trusts																														
	Total	244301	711718862			711718862	100.00%	711718862		711718862	100.00%		85714285	3684312	89398597	801117459	100.00%	128571428	18.06%									711718860	0	0	0

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type
											No of Voting (XIV) Rights			Total as a % of Total Voting rights																		Shareholding (No.of shares) under			
											Class eg:X	Class eg:Y	Total								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub - category (i)	Sub - category (ii)	Sub - category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																																
(1)	Indian																																
(a)	Individuals/Hindu undivided Family																																
(b)	Central Government/ State Government(s)																																
(c)	Financial Institutions/ Banks																																
(d)	Any Other (specify)																																
	Sub-Total (A)(1)																																
(2)	Foreign																																
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																																
(b)	Government																																
(c)	Institutions																																
(d)	Foreign Portfolio Investor																																
(e)	Any Other (specify)				2	65623091			65623091	9.22%	65623091		65623091	9.22%					65623091	8.19%											65623091				
	Qsr Asia Pte Ltd	Bodies Corporate			1	65623090			65623090	9.22%	65623090		65623090	9.22%					65623090	8.19%											65623090				Promoter
	F&B Asia Ventures (Singapore) Pte Limited	Bodies Corporate			1	1			1	0.00%	1		1	0.00%					1	0.00%											1				Promoter Group
	Sub-Total (A)(2)				2	65623091			65623091	9.22%	65623091		65623091	9.22%					65623091	8.19%											65623091				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				2	65623091			65623091	9.22%	65623091		65623091	9.22%					65623091	8.19%											65623091				
B	Table III - Statement showing shareholding pattern of the Public shareholder																																
(1)	Institutions (Domestic)																																
(a)	Mutual Funds				14	158180970			158180970	22.23%	158180970		158180970	22.23%		0	0	0	158180970	19.75%	0	0.00%									158180970	0	0	0	
	Hdfc Trustee Company Limited-Hdfc Flexi Cap Fund				1	55800000			55800000	7.84%	55800000		55800000	7.84%		0	0	0	55800000	6.97%	0	0.00%									55800000	0	0	0	
	Nippon Life India Trustee Ltd- A/C Nippon India Focus Fund				1	34797063			34797063	4.89%	34797063		34797063	4.89%		0	0	0	34797063	4.34%	0	0.00%									34797063	0	0	0	
	Sbi Multi Asset Allocation Fund				1	30500000			30500000	4.29%	30500000		30500000	4.29%		0	0	0	30500000	3.81%	0	0.00%									30500000	0	0	0	
	Jm Financial Mutual Fund - Jm Flexicap Fund				1	17144455			17144455	2.41%	17144455		17144455	2.41%		0	0	0	17144455	2.14%	0	0.00%									17144455	0	0	0	
	Motilal Oswal Large Cap Fund				1	8934078			8934078	1.26%	8934078		8934078	1.26%		0	0	0	8934078	1.12%	0	0.00%									8934078	0	0	0	
(b)	Venture Capital Funds				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(c)	Alternate Investment Funds				10	4426548			4426548	0.62%	4426548		4426548	0.62%		0	0	0	4426548	0.55%	0	0.00%									4426548	0	0	0	
(d)	Banks				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(e)	Insurance Companies				2	51673283			51673283	7.26%	51673283		51673283	7.26%		0	0	0	51673283	6.45%	0	0.00%									51673283	0	0	0	

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type
											No of Voting (XIV) Rights			Total as a % of Total Voting rights																Shareholding (No.of shares) under		
											Class eg:X	Class eg:Y	Total								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub - category (i)	Sub - category (ii)	Sub - category (iii)	
	Icici Prudential Life Insurance Company Limited				1	38366114			38366114	5.39%	38366114		38366114	5.39%		0	0	0	38366114	4.79%	0	0.00%									38366114	0	0	0	
	Bajaj Life Insurance Limited				1	13307169			13307169	1.87%	13307169		13307169	1.87%		0	0	0	13307169	1.66%	0	0.00%									13307169	0	0	0	
(f)	Provident Funds/ Pension Funds				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(g)	Asset reconstruction companies				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(h)	Sovereign Wealth Funds				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(i)	NBFCs registered with RBI				3	67668480			67668480	9.51%	67668480		67668480	9.51%		0	0	0	67668480	8.45%	0	0.00%									67668480	0	0	0	
	Rajasthan Global Securities Private Limited				1	67649080			67649080	9.51%	67649080		67649080	9.51%		0	0	0	67649080	8.44%	0	0.00%									67649080	0	0	0	
(j)	Other Financial Institutions				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(k)	Any Other (specify)				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
	Sub-Total (B)(1)				29	281949281			281949281	39.62%	281949281		281949281	39.62%		0	0	0	281949281	35.19%	0	0.00%									281949281	0	0	0	
(2)	Institutions (Foreign)																																		
(a)	Foreign Direct Investment				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(b)	Foreign Venture Capital Investors				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(c)	Sovereign Wealth Funds				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(d)	Foreign Portfolio Investors Category I				45	51039603			51039603	7.17%	51039603		51039603	7.17%		0	0	0	51039603	6.37%	0	0.00%									51039603	0	0	0	
	Vanguard Total International Stock Index Fund				1	7322926			7322926	1.03%	7322926		7322926	1.03%		0	0	0	7322926	0.91%	0	0.00%									7322926	0	0	0	
(e)	Foreign Portfolio Investors Category II				4	14821431			14821431	2.08%	14821431		14821431	2.08%		0	0	0	14821431	1.85%	0	0.00%									14821431	0	0	0	
	Hara Global Capital Master Fund I Ltd				1	10465287			10465287	1.47%	10465287		10465287	1.47%		0	0	0	10465287	1.31%	0	0.00%									10465287	0	0	0	
(f)	Overseas Depositories (holding DRs) (balancing figure)				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(g)	Any Other (specify)				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
	Sub-Total (B)(2)				49	65861034			65861034	9.25%	65861034		65861034	9.25%		0	0	0	65861034	8.22%	0	0.00%									65861034	0	0	0	
(3)	Central Government / State Government(s)																																		
(a)	Central Government / President of India				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(b)	State Government / Governor				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
	Sub-Total (B)(3)				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(4)	Non-institutions																																		
(a)	Associate companies / Subsidiaries				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type
											No of Voting (XIV) Rights			Total as a % of Total Voting rights																Shareholding (No.of shares) under			
											Class eg:X	Class eg:Y	Total																				
																					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub - category (i)	Sub - category (ii)	Sub - category (iii)	
(b)	Directors and their relatives (excluding independent directors and nominee directors)				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(c)	Key Managerial Personnel				2	1994839			1994839	0.28%	1994839		1994839	0.28%		0	1768324	1768324	3763163	0.47%	0	0.00%									1994839	0	0	0	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(f)	Investor Education and Protection Fund (IEPF)				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				237365	63949941			63949941	8.99%	63949941		63949941	8.99%		0	0	0	63949941	7.98%	100	0.00%									63949939	0	0	0	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				594	51400281			51400281	7.22%	51400281		51400281	7.22%		0	0	0	51400281	6.42%	0	0.00%									51400281	0	0	0	
(i)	Non Resident Indians (NRIs)				2645	4624177			4624177	0.65%	4624177		4624177	0.65%		0	0	0	4624177	0.58%	0	0.00%									4624177	0	0	0	
(j)	Foreign Nationals				1	50			50	0.00%	50		50	0.00%		0	0	0	50	0.00%	0	0.00%									50	0	0	0	
(k)	Foreign Companies				0	0			0	0.00%	0		0	0.00%		0	0	0	0	0.00%	0	0.00%									0	0	0	0	
(l)	Bodies Corporate				600	161530509			161530509	22.70%	161530509		161530509	22.70%		85714285	0	85714285	247244794	30.86%	128571228	79.60%									161530509	0	0	0	
	Lenexis Foodworks Private Limited				1	128571128			128571128	18.06%	128571128		128571128	18.06%		85714285	0	85714285	214285413	26.75%	128571128	100.00%									128571128	0	0	0	
(m)	Any Other (specify)				3014	14785659			14785659	2.08%	14785659		14785659	2.08%		0	1915988	1915988	16701647	2.08%	100	0.00%									14785659	0	0	0	
		Trusts	Category		2	3600			3600	0.00%	3600		3600	0.00%		0	0	0	3600	0.00%	100	2.78%									3600	0	0	0	
		LLP	Category		81	1288996			1288996	0.18%	1288996		1288996	0.18%		0	0	0	1288996	0.16%	0	0.00%									1288996	0	0	0	
		HUF	Category		2773	5199420			5199420	0.73%	5199420		5199420	0.73%		0	0	0	5199420	0.65%	0	0.00%									5199420	0	0	0	
		Clearing Members	Category		42	6248806			6248806	0.88%	6248806		6248806	0.88%		0	0	0	6248806	0.78%	0	0.00%									6248806	0	0	0	
		Employees	Category		116	2044837			2044837	0.29%	2044837		2044837	0.29%		0	1915988	1915988	3960825	0.49%	0	0.00%									2044837	0	0	0	
	Sub-Total (B)(4)				244221	298285456			298285456	41.91%	298285456		298285456	41.91%		85714285	3684312	89398597	387684053	48.39%	128571428	43.10%									298285454	0	0	0	
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				244299	646095771			646095771	90.78%	646095771		646095771	90.78%		85714285	3684312	89398597	735494368	91.81%	128571428	19.90%									646095769	0	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																																	
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																																	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based																																	

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No.of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No.of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of(A+B+C2)	Number of Locked in shares (XIII))		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type
											No of Voting (XIV) Rights			Total as a % of Total Voting rights																Shareholding (No.of shares) under		
											Class eg:X	Class eg:Y	Total								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub - category (i)	Sub - category (ii)	Sub - category (iii)	
	Employee Benefits and Sweat Equity) Regulations, 2021																															
	Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C)(2)																															
	Total (A+B+C2)				244301	711718862	0		711718862	100.00%	711718862		711718862	100.00%		85714285	3684312	89398597	801117459	100.00%	128571428	18.06%									711718860	0	0	0	
	Total (A+B+C)				244301	711718862			711718862	100.00%	711718862		711718862	100.00%		85714285	3684312	89398597	801117459	100.00%	128571428	18.06%									711718860	0	0	0	

Disclosure of notes on shareholding pattern	Textual Information(1)
Disclosure of notes in case of promoter holding in dematerialsed form is less than 100 percentage	
Disclosure of notes in case of public share holding is less than 25 percentage	
Disclosure of notes on shareholding pattern for company remarks explanatory	

Text Block

Textual Information(1)	The Company and Lenexis Foodworks Private Limited, Aayush Agrawal Trust, Inspira Foodworks Private Limited (formerly Inspira Realty 1 Private Limited) and Mr. Aayush Madhusudan Agrawal ("Allotees") have entered into a securities subscription agreement dated January 20, 2026 ("SSA") and the Allottees, Inspira Agro Trading LLC ("IATL") and QSR Asia Pte. Ltd. and F&B Asia Ventures (Singapore) Pte. Ltd. ("Sellers") have entered into the share purchase agreement dated January 20, 2026 ("SPA"). Upon closing in accordance with the SPA, the Allottees and IATL will acquire control over the Company and will become the 'promoters' of the Company and Sellers shall cease to be classified as the promoter and member of promoter group of the Company in accordance with the terms of the SSA, SPA and Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Issued and Paid-up capital as on Jun 30, 2026 comprises of following: i) 12,85,71,428 equity shares which were allotted pursuant to preferential issue. As on June 30, 2026, the listing, Corporate action and trading approval for these equity shares was pending. ii) 2,71,147 equity shares which were allotted under the Employee Stock Option Schemes (ESOPs) of the Company. As on June 30, 2026, the corporate action and listing- trading approval for these equity shares was also pending. 19,15,988 outstanding ESOP Options have been shown against the category "Employees" and 17,68,324 outstanding ESOP Options have been shown against the category "KMP". The Company has categorized Number of employees holding shares under "Employees Category" basis the PAN details of the employees available with the Company.

Significant Beneficial Owners

Searial No.	Details of the SBO			Details of the registered owner			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Nationality	Nationality(Applicable in case of Any other is selected)	Whether by virtue of:					
							Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Aayush Madhusudan Agrawal	India		Lenexis Foodworks Private Limited	India		18.06%	18.06%	18.06%	Yes	Yes	02-06-2026

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00%	23.09%
As on the end of previous 1st quarter	100.00%	22.49%
As on the end of previous 2nd quarter	100.00%	28.73%
As on the end of previous 3rd quarter	100.00%	37.90%
As on the end of previous 4th quarter	100.00%	38.33%